

Workflow & Process Automation Software for Business Excellence



Quality



Occupational
Health & Safety



Environment



Food Safety



Information
Security

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On-Cloud or on-premises



Pre-configured modules with workflows and forms



Meets 100% of international standards requirements like ISO 9001, ISO 27001, ISO 14001, ISO 45001, HACCP, ISO 22000



Increase Productivity, Performance, & Profitability with Effivity



Customize quickly and easily with user friendly drag & drop Interface



Intelligent reporting, notifications and collaboration

What is **Effivity**?

Effivity is an agile, intuitive, scalable, and self-serve BPM platform to build, optimize and run custom business applications, faster and easier than ever.

Effivity offers workflow automation in its simplest form for various international standards like Quality Management - Environment Management - Occupational Health and Safety Management - Food Safety Management - Information Security Management, and more as an integrated suite of software applications for business success.

Effivity is used by organizations across the industries in 120+ countries to enhance their productivity, performance, and profitability.

With 10,000+ users, Effivity offers the unique synergy of custom workflow automation, custom forms, custom layouts, custom reporting, and a 100% customizable QHSE management system. It is based on the BPMN framework and Cutting edge technologies that enable organizations to easily manage and optimize their own business processes for a sustainable competitive advantage.

Effivity is used for implementation and maintenance of various international standards like ISO 9001:2015, ISO 14001:2015, ISO 45001:2018, ISO 22000:2018, ISO 13485:2016, IATF 16949:2016, AS 9100 Rev D, ISO 17025:2017 & ISO 27001:2022. Including regulatory standards like GMP and FDA.



Create Workflows in Minutes.. Go live in hours

Training, Quality Inspection, Policy & Objectives, KPI, Risk Management, Internal Audit, Complaints, Change Management, Document Control, Supplier & Purchase, Calibration & Maintenance, Incident Management, and more..

Features of **Effivity**?

- **Full-featured, pre-configured and ready-to-go modules for QMS, ISMS, EMS, OHSMS & FSMS workflow automation**
Accelerate QHSE software deployment using our comprehensive out-of-the-box functionalities benchmarked to the highest global standards, customize them to suit your specific requirements, or develop a new module from scratch using our no-code/low-code platform as per your business requirements.
- **Powerful BPM Capabilities**
Implement the automation you need faster than ever before and dramatically improve efficiency.
- **Embedded Analytics and Dashboards**
Gain intelligence and insight from your corporate dashboard and module-level dashboards using analytics and real-time data visualization.
- **Provides an engaging and intuitive user interface across multiple devices**
Boost user adoption by leveraging an innovative and personalized UX.
- **Flexible Deployment and Pricing**
Available as a cloud-based subscription or as an on-premises installation with super quick deployment. Attractive pricing options with annual, biennial, and multiple year subscription make Effivity easy on finances for small, medium and even large organizations.
- **Award Winning Customer Support**
With our multi-channel customer support, you are always in good company. Our onsite and online customer service team ensures you get the best from your Effivity subscription. When you communicate with our customer success team, you are actually interacting with a qualified QHSE professional who not only understands the software but also your business and various ISO standards.

Pre-Configured Modules

Effivity offers ready to use 275+ workflows that are benchmarked to the global best practices. Users can deploy these modules instantly as they offer rapid implementation. With our workflow builder, users also have an option to customize them to meet their specific business requirements with exact mapping of their actual processes with workflows.



Context of the Organization



Risk and Opportunity Management



Policy & Objectives



HR, Competence, Training Management



Enquiry, Customer Complaints & Feedback



Design and Development



Purchase & Supplier Evaluation
Re-Evaluation Inspection



Process Documentation



Inspection



Change Management



Documented Information



HSE Hazard Risk & Aspect-Impact Management



HSE Operational Planning



Incident Management



Inspection Management



Waste Management



PPE Management



Compliance Management



Work Permit & Approval



Emergency Preparedness



Maintenance & Calibration



Safety Datasheet Management



Non-Conformance Management



Internal Audit



Management Review



Information Asset Management



SOA Management



CCP Management



Supplier Audit



Deviation Management

Our Commitment

Enhanced productivity, higher automation, a simpler and more effective user experience, reduced resource utilization, greater employee participation, and better Governance - Risk - Compliance management.

Process & Workflow Builder

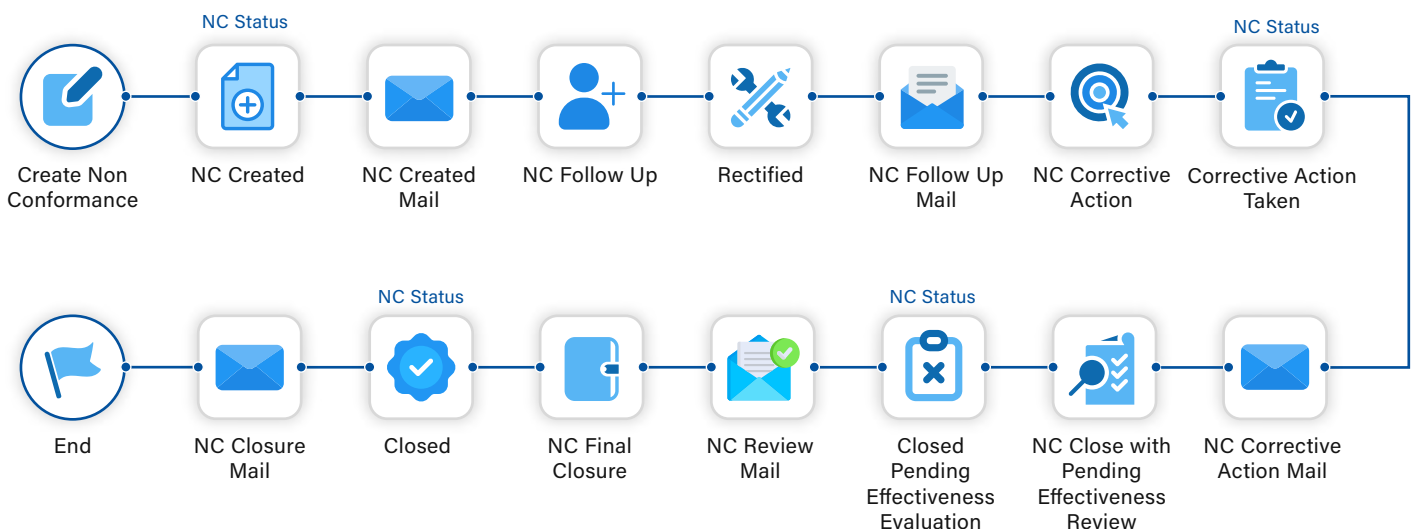
We offer not just flowcharts, but executable flowcharts with workflow Automation. Creating Workflows helps you achieve your performance, productivity, and efficiency goals. Identify tasks that create synergies, tasks that create bottlenecks, or those missing steps like approvals or confirmations that are slowing down business. Generating lightweight business process models is a breeze with Effivity Workflow Process Builder.

The key to Process Builder's ease-of-use is the tried and tested Effivity modeling technology. Process activities can be dragged onto the modeling canvas and then configured with any additional information that is required, such as assigning it to a group or an individual user, triggering emails, initiating a sub-process, or setting automatic reminders and escalations.

As the business processes evolve with inherent improvements and refinements brought in by Effivity, the workflows can be updated easily and quickly. With Workflow Builder, changes to processes can be made within minutes, and an updated version is always only one click away.

Enable business users to easily automate workflows on their own

- 01 Drag-and-drop process design
- 02 Define responsibilities, reminders, and escalations
- 03 Incorporate changes in minutes



Form Builder

Clear instructions and timely communication mean employees complete tasks and effectively. Effivity offers a simple to use yet very effective form builder to configure existing forms or build new forms mapping to your exact business requirements. Our visual drag and drop approach to form builder ensures you generate new forms quickly, visualize as you create them, publish instantly and let users access them from anywhere. All these without any technical know-how and time-consuming software coding.

Quick Information can be entered for workflow initiation or for tasks. Not only do workflow forms communicate relevant information to all process participants, but the process engine can also apply form data to automated decisions. For example, it can generate a non-conformity on the basis of inspection results and trigger training requirements for each document change, etc.

Form builder ensures that a new form can be easily created, edited, and different fields can be quickly added. Instructions to assist in completing forms more quickly can be provided as description text for both the whole form and for the individual fields as a tooltip. For quality assurance, fields can be either mandatory or optional, and data for different field types such as numbers, dates, email addresses, and monetary values is automatically validated.

Unlock the true potential of workflow automation with data capturing through the use of forms

- 01 Add instructions and descriptions to forms
- 02 Use the field canvas to create standard fields like texts, numbers, dates, etc. or special fields for complex workflows
- 03 Create and edit forms easily

Form Builder

Basic Components ▼

T Text Field ⋮

① Number ⋮

T Text Area ⋮

Check Box ⋮

☞ Select ⋮

Radio ⋮

Special Components ▼

Layout Components ▼

Designation

Files

↑
 Drop files to attach, or [browse](#).

Integration

Effivity offers the ultimate convenience in accessing business information from anywhere, anytime with API integration-ready architecture.

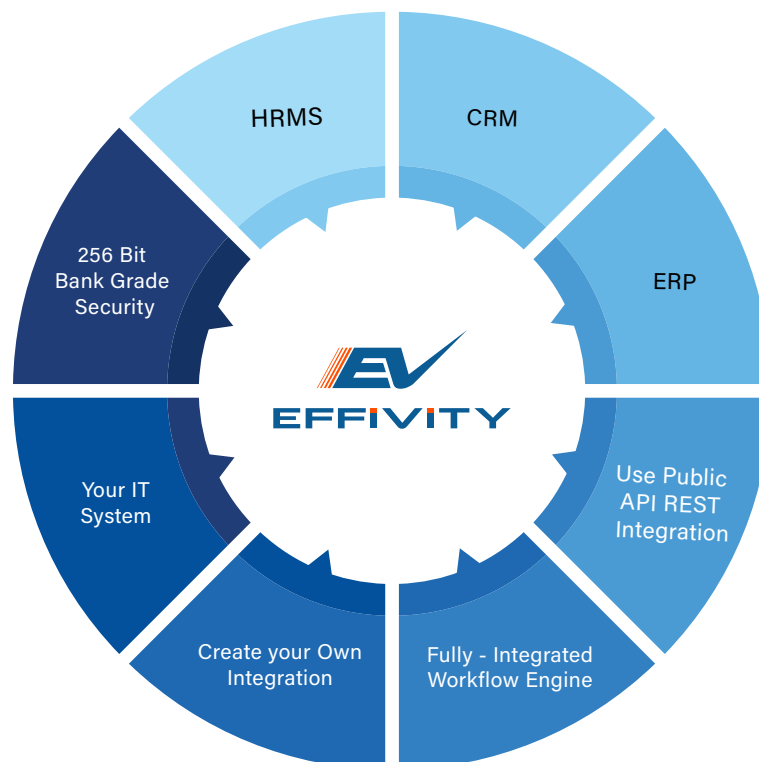
Being an integrated and complete business process automation software, it is essential that Effivity can be connected to other software for making use of the available information and data across a variety of software used by organizations.

Effivity can be integrated with various database applications, CRM, HRMS, PMS, or ERP systems. This ensures that users can benefit from the trouble-free integration with their most important IT and business systems.

Data that are to be integrated from other software into Effivity can be defined and, once configured, triggers can easily be applied to any number of workflows.

Seamless Integration with Third-Party Tools and Software

- 01 Out-of-the-box integration with popular cloud services
- 02 Easy integration with business and IT systems
- 03 Framework to connect to local IT systems



Collaboration

Effivity puts people at the center of business - making it easy to process and collaborate on tasks, which in turn allows work to be completed faster and more efficiently. Inbuilt chat option provides a good platform for your employees to making it easy to process and collaborate in real time and improve decision making process.

Features, such as assigning a task to a co-worker or making an employee a part of a larger team, provide employees with opportunities to work together conveniently and effectively.

This gives users a central place to collaborate and communicate - an essential key to a successful workflow. With automatic notifications for all case activity, time and effort spent informing all those involved of changes or updates is greatly reduced.

Effivity promotes communication and teamwork throughout organization and allows employees to prioritize and dedicate their time to more important tasks and projects.

Consolidate all your Workflow and Business Processes to Optimize Internal Collaboration

- 01 Promote Collaboration through inbuilt chat and real-time notifications.
- 02 Track Progress in Real Time
- 03 Make Quicker and more Accurate Decisions



Access Control

Integral to Effivity is the philosophy of ensuring confidentiality, integrity, and availability of information to the legitimate users.

Effivity allows process owners and system administrators to specify who is permitted to take certain actions such as create, edit, view, review, approve, archive, etc.

Access rights can be at module level, screen level, field level, or record level with the option to restrict access on the basis of departments, roles, or employees.

The access control in Effivity empowers better compliance and seamless information availability for employees to successfully complete their tasks.

Each amendment is date and time stamped, ensuring you always have a complete change history on demand.

Optimize confidentiality, availability and integrity of your business information

- 01 Specify access permissions for individuals and groups
- 02 Detailed control down to the task/record level
- 03 Add, edit, enable, disable role based access control quickly and remain in control.

Marketing Manager

Master Builder

Create Edit View History

Form Builder

Create Edit View History

Workflow Builder

Create Edit View History

Report Builder

Create Edit View History

Menu Builder

Create Edit View History

Reporting

Accurate data is crucial to measuring and analyzing performance and making decisions. Effivity ensures the information you and your team need to get tasks done and satisfy your customers is at your fingertips.

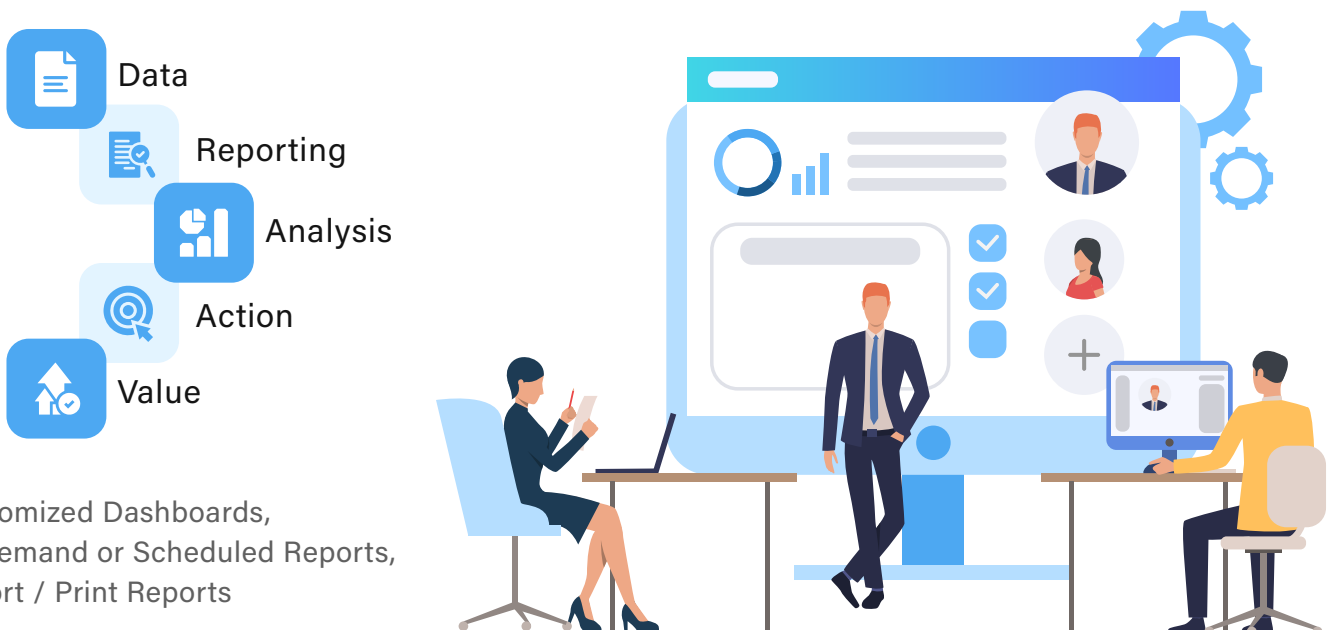
Effivity offers multi-functional reporting with customized dashboards, allowing users to view all information relevant to them at a glance. Reports are available on-demand or can be scheduled to run at a specific frequency or time.

A powerful search and filter function also allows quick retrieval of information on several parameters which can in turn be printed or exported for offline use if required.

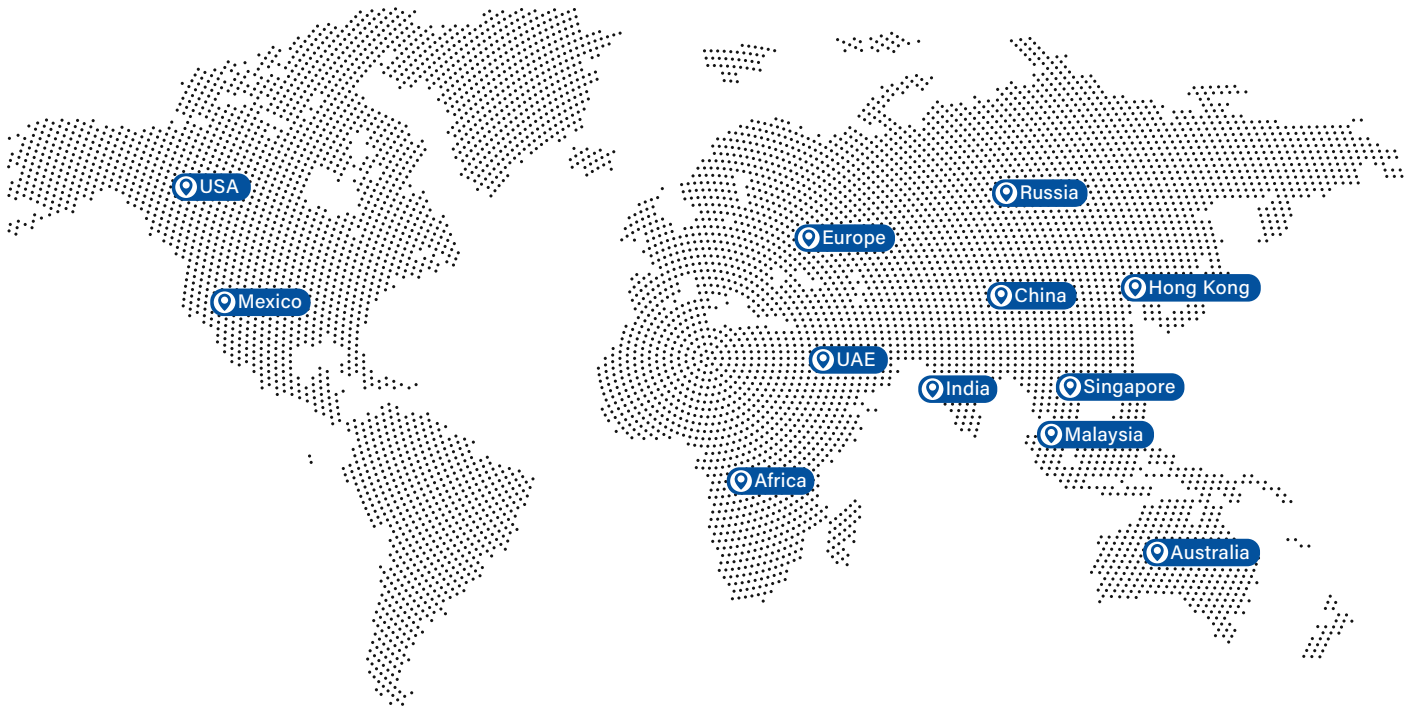
By providing a clear view of which tasks are currently in progress, what work is yet to be started, and which tasks are past due date, Effivity's reporting function allows you to mitigate potential risks more accurately and resolve issues before they start.

Make accurate and effective business decisions

- 01 Create Customized Dashboards
- 02 Filter Data to refine pertinent detailed information
- 03 Run Custom Reports on demand or on a specific schedule
- 04 Export Reports



Achieve more by automating your **QHSE Management** system with Effivity



Start Workflow
Management and Business
Processes Automation
with Effivity



Quality



Occupational
Health & Safety



Environment



Food Safety



Information
Security



ISO



GMP



FDA

Get Started Immediately

Intuitive workflow Management with 100% customization & configuration

24 X 7 Support & Assistance

256 bit Encrypted Security

Try BPM-based QMS / ISMS / HSE / FSMS Automation Software

Don't leave without a try! - 15 days Free Trail

- With Effivity Workflow automation software, you can automate processes quickly in an integrated and coordinated manner.
- Simply register at <https://www.effivity.com/WebApp/account/select-edition> start creating your first workflows, and invite your colleagues to collaborate.
- Ensure 100% ISO 9001, ISO 27001, ISO 14001, ISO 45001, ISO 22000 & HACCP conformity.

Effivity Technologies Inc. 2810 N Church St, Wilmington, Delaware, 19802-4447, USA.

Web: www.effivity.com

Email: info@effivity.com

Phone: +1-800-233-1425